

Fatigue and Fracture of Materials

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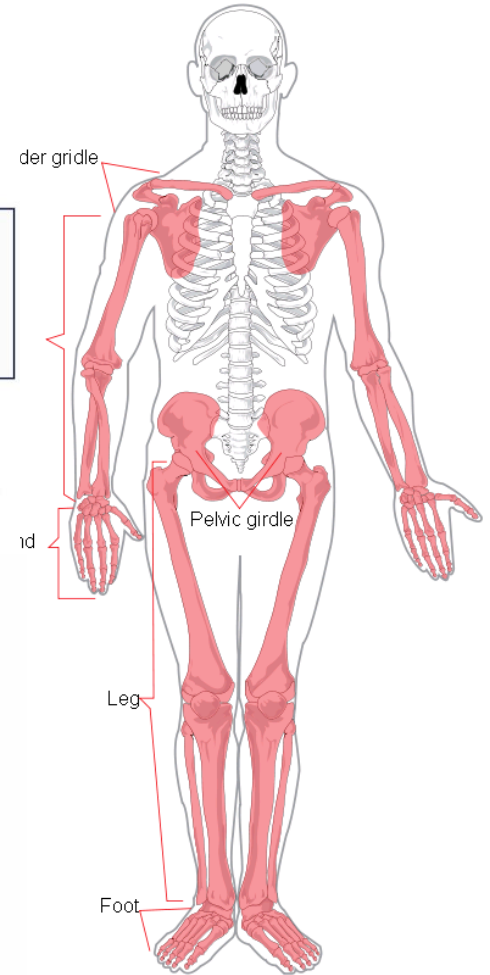
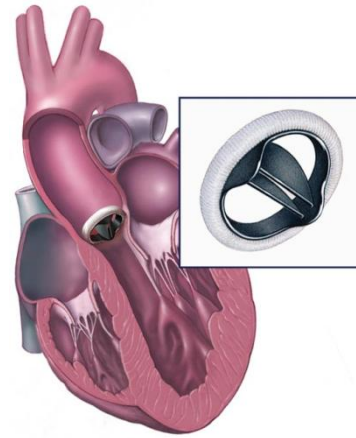
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Fatigue and Fracture



Objectives of Course

- This course presents a graduate level introduction to fatigue and fracture of materials
- The mechanisms and mechanics and fatigue and fracture are introduced
- These are integrated with basic concepts in finite element modeling and simulations
- The frontiers of research are also presented at the end of the course

Course Outline

- Tuesday 6 September
 - Introduction to Mechanical Properties
 - Introduction to Elasticity
 - Introduction to the Finite Element Method
 - Abaqus Software Installation and Configuration
- Wednesday 7 September
 - Introduction to Plasticity
 - Introduction to Notches and Fracture Mechanics
 - Review of Truss Problems
 - Finite Element Modeling of Truss Problems

Course Outline

- Thursday 8 September
 - Fracture and Toughening of Materials
 - Fundamentals of Fracture Mechanics
 - Finite Element Modeling of Plate With Hole
- Friday 9 September
 - Fundamentals of Fracture Mechanics – cont
 - Introduction to Fatigue
 - Finite Element Modeling of Crack Problems

Course Outline

- Saturday 10 September
 - Case Study of Contact
 - Case Study of Adhesion
 - Finite Element Modeling of Hertzian Contact and Research Discussions

Approach to the Course

- Intensive combination of lectures and hands on computer-based modules
- Lecture
- Break
- Lecture
- Lunch
- Finite element modeling lecture
- Finite element modeling

Definitions of Stress and Strain

- The mechanical properties of materials describe their characteristic responses to applied loads and displacements
- However, most texts relate mechanical response/behavior to stress and strain
- We will, therefore, begin with some basic definitions of stress and strain
- We will begin with simple definitions and proceed to more rigorous definitions

Basic Definitions of Stress

- The forces applied to a body may be resolved into components that are perpendicular or parallel to the surface of the body
- Axial stress = $\sigma = \frac{\text{Applied load (Normal to Surface)}}{\text{Cross-Sectional area}} = \frac{P_n}{A}$
- Shear stresses = $\tau = \frac{\text{Applied load (Parallel to Surface)}}{\text{Cross-Sectional area}} = \frac{P_s}{A}$

Simple Tension

Simple Compression

Pure Shear

More Rigorous Definitions of Stress

- More rigorous definitions of stress are needed when the cross-sectional areas are not uniform
- Uniaxial axial and shear stresses defined as the limits of the following expressions as $dA \rightarrow 0$

$$\sigma = \lim_{dA \rightarrow 0} \left(\frac{P_n}{dA} \right)$$

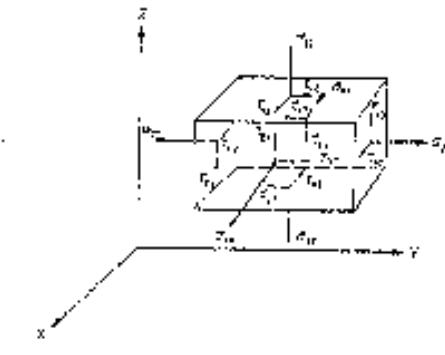
and

$$\tau = \lim_{dA \rightarrow 0} \left(\frac{P_s}{dA} \right)$$

Stress as a Tensor Quantity

- Stress is not a vector quantity that can be defined by magnitude and direction of the force
- Definition must also specify area normal to the element
- Stress is a second order tensor that requires the specification of two direction normals

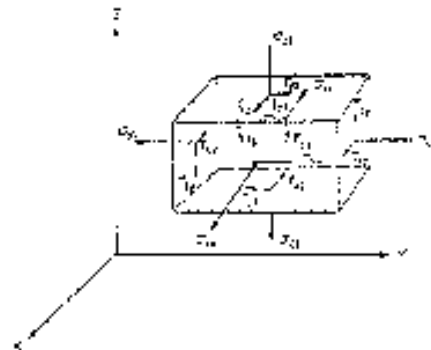
Stress on an Element



State of Stress and Sign Convention

- There are nine stress components on the faces of the cube
- Special sign convention is used to define the directions of stresses that act on an element
 - first suffix, i , in σ_{ij} or τ_{ij} terms corresponds to the direction of the normal to the plane
 - second suffix, j , corresponds to the direction of the load

State of Stress on an Element



Stress Tensor for a Generalized Three-Dimensional Stress State

- In the Cartesian coordinate system – the complete stress tensor for a generalized 3-D stress state is given by

$$[\sigma] = \begin{bmatrix} \sigma_{xx} & \tau_{xy} & \tau_{xz} \\ \tau_{yx} & \sigma_{yy} & \tau_{yz} \\ \tau_{zx} & \tau_{zy} & \sigma_{zz} \end{bmatrix}$$

- In the cylindrical and spherical coordinate systems

Cylindrical Coordinates

$$[\sigma] = \begin{bmatrix} \sigma_{rr} & \tau_{r\theta} & \tau_{rL} \\ \tau_{\theta r} & \sigma_{\theta\theta} & \tau_{\theta L} \\ \tau_{Lr} & \tau_{L\theta} & \sigma_{LL} \end{bmatrix}$$

Spherical Coordinates

$$[\sigma] = \begin{bmatrix} \sigma_{rr} & \tau_{r\theta} & \tau_{r\phi} \\ \tau_{\theta r} & \sigma_{\theta\theta} & \tau_{\theta\phi} \\ \tau_{\phi r} & \tau_{\phi\theta} & \sigma_{\phi\phi} \end{bmatrix}$$

Choice of Coordinate System and Some General Observations on Stress on an Element

- This depends on the geometry of the solid that is being analyzed
- Example – will choose cylindrical coordinate system in the analysis of a cylinder or body with cylindrical symmetry
- Note that there are only 6 independent stress components in any of the coordinate systems
 - three axial components
 - three shear components

Basic Definitions of Strain

- Applied loads or displacements result in changes in the shape of a solid
- Axial and shear strains can be defined as

$$\varepsilon = u/l_0$$

$$\gamma = w/l = \tan \theta$$

Axial Strain

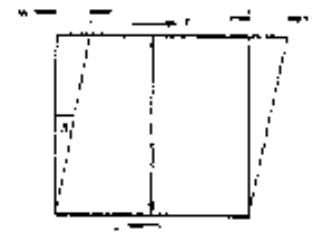


Nominal tensile stress, $\sigma_n = \frac{P}{A_0}$

Nominal lateral strain, $\varepsilon_n = -\frac{v}{d_0}$

Poisson's ratio, $\nu = -\frac{\text{lateral strain}}{\text{tensile strain}}$

Shear Strain



Engineering shear strain

$$\gamma = \frac{w}{h_0} = \tan \theta$$

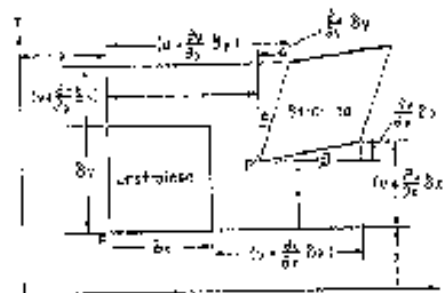
= true shear strain

More Rigorous Definitions of Strain

- Earlier definitions assume that stresses are uniform across area elements
- We may also define three axial strains (ϵ_{xx} , ϵ_{yy} , ϵ_{zz}) and three shear strains (γ_{xy} , γ_{yz} , γ_{zx}) in 3-D state of strain

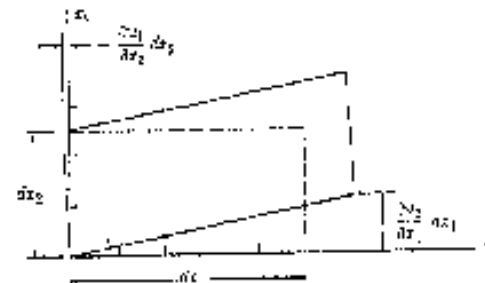
$$\epsilon_{xx} = \frac{\left[u + \left(\frac{\partial u}{\partial x} \right) dx \right] - u}{dx} = \frac{\partial u}{\partial x}$$

Definitions of Strains



$$\epsilon_{yy} = \frac{\left[v + \left(\frac{\partial v}{\partial y} \right) dy \right] - v}{dy} = \frac{\partial v}{\partial y}$$

Definitions of Rotations

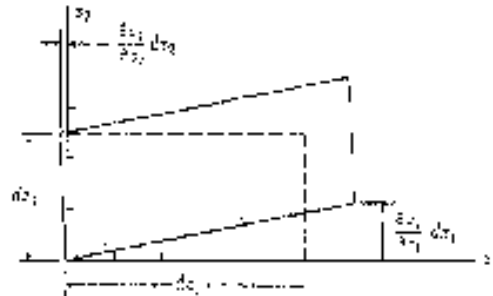


Accounting for Rotation Terms

- For stress-induced deformation – we subtract out the rotation terms to describe local changes in shape
- Average rotation about x-y plane is given by

$$\omega_{xy} = \frac{1}{2} \left(\frac{\partial v}{\partial x} - \frac{\partial u}{\partial y} \right)$$

Rotation About z-Axis



Basic Expressions for Rotation Components

- May obtain ω_{yz} and ω_{zx} by cyclic permutations of the (x,y,z) terms and corresponding u,v,w displacement terms

$$\omega_{yz} = \frac{1}{2} \left(\frac{\partial w}{\partial y} - \frac{\partial v}{\partial z} \right)$$

$$\omega_{zx} = \frac{1}{2} \left(\frac{\partial u}{\partial z} - \frac{\partial w}{\partial x} \right)$$

- The components of the rotation matrix are given by

$$[\omega_{ij}] = \begin{bmatrix} 0 & \omega_{xy} & \omega_{xz} \\ \omega_{yx} & 0 & \omega_{yz} \\ \omega_{zx} & \omega_{zy} & 0 \end{bmatrix} = \begin{bmatrix} 0 & \frac{\partial u}{\partial y} - \frac{\partial v}{\partial x} & \frac{\partial u}{\partial z} - \frac{\partial w}{\partial x} \\ \frac{\partial v}{\partial x} - \frac{\partial u}{\partial y} & 0 & \frac{\partial v}{\partial z} - \frac{\partial w}{\partial y} \\ \frac{\partial w}{\partial x} - \frac{\partial u}{\partial z} & \frac{\partial w}{\partial y} - \frac{\partial v}{\partial z} & 0 \end{bmatrix}$$

Strain Matrix for Stress-Induced Deformation

- Subtracting the rotation matrix from the original strain matrix now gives

$$\{\epsilon_{ij}\} = \begin{bmatrix} \epsilon_{xx} & \epsilon_{xy} & \epsilon_{xz} \\ \epsilon_{yx} & \epsilon_{yy} & \epsilon_{yz} \\ \epsilon_{zx} & \epsilon_{zy} & \epsilon_{zz} \end{bmatrix} = \begin{bmatrix} \frac{\partial u}{\partial x} & \frac{1}{2} \left(\frac{\partial u}{\partial y} + \frac{\partial v}{\partial x} \right) & \frac{1}{2} \left(\frac{\partial u}{\partial z} + \frac{\partial w}{\partial x} \right) \\ \frac{1}{2} \left(\frac{\partial v}{\partial x} + \frac{\partial u}{\partial y} \right) & \frac{\partial v}{\partial y} & \frac{1}{2} \left(\frac{\partial v}{\partial z} + \frac{\partial w}{\partial y} \right) \\ \frac{1}{2} \left(\frac{\partial w}{\partial x} + \frac{\partial u}{\partial z} \right) & \frac{1}{2} \left(\frac{\partial w}{\partial y} + \frac{\partial v}{\partial z} \right) & \frac{\partial w}{\partial z} \end{bmatrix}$$

- Sign convention is similar to that for stress
 - first term in ϵ_{ij} corresponds to the direction of the normal to the plane
 - second term corresponds to the direction of the displacement induced by the applied strain

Tangential Strain Components in Engineering Problems

- The factor $1/2$ often not included in several engineering problems where only a few strain components are applied
- The tensorial strains (ϵ_{ij} terms) are then replaced by tangential shear strain terms (γ_{ij} terms) that are given by

$$\gamma_{ij} = 2\epsilon_{ij}$$

- The strain matrix for stress-induced deformations is then given by

$$[\gamma_{ij}] = \begin{bmatrix} 0 & \gamma_{xy} & \gamma_{xz} \\ \gamma_{yx} & 0 & \gamma_{yz} \\ \gamma_{zx} & \gamma_{zy} & 0 \end{bmatrix} = \begin{bmatrix} 0 & \frac{\partial u}{\partial y} + \frac{\partial v}{\partial x} & \frac{\partial u}{\partial z} + \frac{\partial w}{\partial x} \\ \frac{\partial v}{\partial x} + \frac{\partial u}{\partial y} & 0 & \frac{\partial v}{\partial z} + \frac{\partial w}{\partial y} \\ \frac{\partial w}{\partial x} + \frac{\partial u}{\partial z} & \frac{\partial w}{\partial y} + \frac{\partial v}{\partial z} & 0 \end{bmatrix}$$

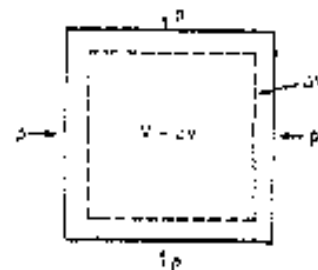
- Above shear strain components often important in plastic flow problems

The Importance of the Different Strain Components

- Tangential strain components often important in problems involving plastic flow
- Axial strain components and volumetric strain important in brittle fracture (bond rupture) problems

$$\epsilon_v = \frac{\Delta V}{V} = \epsilon_{xx} + \epsilon_{yy} + \epsilon_{zz}$$

Basic Definition of Volumetric Strain



Static (volume) strain:

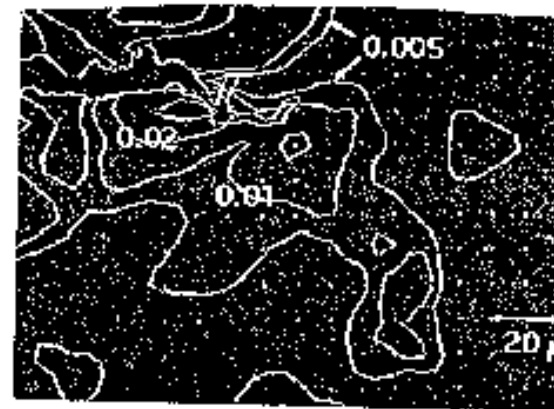
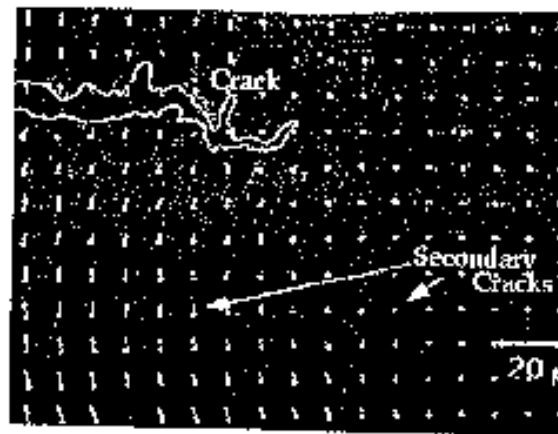
$$\epsilon = \frac{\Delta V}{V}$$

Handwritten notes:
 $\epsilon = \frac{\Delta V}{V} = \epsilon_{xx} + \epsilon_{yy} + \epsilon_{zz}$

Measurement of Local Strains from Grid Displacements

- Local strains and rotations can be measured from grid displacements
- Basic ideas are quite simple – simply measure displacements and use equations to find strain/rotation component
- Resolution in displacement measurements is the key

Schematic of Grid Displacement Method



Limitations of Small Strain Formulations

- Above definitions apply to cases where the displacements are small
- Large scale formulations are needed when displacements are large e.g. Lagrangian strain formulations

$$\eta_{xx} = \frac{\partial u}{\partial x} + \frac{1}{2} \left(\left(\frac{\partial u}{\partial x} \right)^2 + \left(\frac{\partial v}{\partial x} \right)^2 \right)$$

$$\eta_{yy} = \frac{\partial v}{\partial y} - \frac{1}{2} \left(\left(\frac{\partial v}{\partial y} \right)^2 + \left(\frac{\partial u}{\partial y} \right)^2 \right)$$

$$\gamma_{xy} = \frac{1}{2} \left(\frac{\partial u}{\partial x} + \frac{\partial v}{\partial y} \right) + \frac{1}{2} \left(\frac{\partial u}{\partial x} \frac{\partial u}{\partial y} + \frac{\partial v}{\partial x} \frac{\partial v}{\partial y} \right)$$

Summary and Concluding Remarks

- Basic introduction to stress and strain presented along with their limitations/applications
- Simple definitions were followed by more rigorous descriptions
- Components of the stress and strain tensors were presented – (3 axial and 3 shear terms)
- Deformation-induced strains terms were obtained by subtracting rotations from overall strains
- Tangential strain terms were defined – important in engineering problems involving plastic flow
- Lagrangian strain formulation presented for larger displacements